



DAVID CHRISTIAN STEPHAN

Senior Trading Adviser

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📅 August 22, 1989
👤 CRD#: 6583855

SKILLS

Opening trades

Making Profit

Leadership

Patience

Strategies

CURRENT WORKING PROGRESS

- Over 70 trading accounts
- Responsive for a total value of over 19 million USD
- Trading succes ration of 91%

TYPE OF ANALYTICAL ACTIVITY

- Investment planner
- Development department
- Strategic

EDUCATION

University of Chicago Booth School of Business Sep 2007 - Jul 2012

State Securities Law Exam
Uniform Investment Adviser Law Examination Aug 9, 2018
Uniform Securities Agent State Law Examination May 26, 2016

General Industry/Products Exam
General Securities Representative Examination Dec 12, 2019
Securities Industry Essentials Examination Oct 1, 2018
Investment Company Products/Variable Contracts Representative Examination Feb 23, 2016

EMPLOYMENT

Financial trading expert Feb 2016 - Present

I am an accomplished senior trading adviser with a proven track record of delivering exceptional results. With 8 years of experience in the financial industry, I have consistently exceeded performance targets and contributed to significant revenue growth. My expertise includes developing and implementing successful trading strategies, providing insightful market analysis, and effectively managing client portfolios. I hold a trading licence and possess strong analytical, communication, and decision-making skills, which have been instrumental in driving success for both my clients and my firm.

New York